STATE OF WASHINGTON DEPARTMENT OF TRANSPORTATION

Notice to Consultants, Toll Division Educational Marketing and Advertising Services_We Are RALLY

PACKET B







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LETTER OF TRANSMITTAL



LETTER OF TRANSMITTAL

February 1, 2024

Washington State Department of Transportation

Toll Division

Re: State of Washington Department of Transportation Notice to Consultants, Toll Division Educational Marketing and Advertising Services_We Are RALLY

Thank you for the opportunity to submit our statement of qualifications for *State of Washington Department of Transportation Notice to Consultants, Toll Division Educational Marketing and Advertising Services.* Team RALLY includes We Are RALLY, LLC with offices in Seattle, Washington; Apex Media, with offices in Poulsbo, Washington; and Unified Partnerships | iHeartMedia as our exclusive media partner.

Project Contact

Jacob Hay, Principal We Are RALLY jhay@wearerally.com

(310) 855-2640

Jacob Hay is authorized to negotiate on behalf of Team RALLY | We Are RALLY

RALLY is an advocacy agency with a record of driving progress around complex political, cultural, and social problems. We have the expertise needed to lead the delivery of educational marketing and advertising services that drive enrollment in *Good To Go!* and reach underserved and overlooked audiences.

To date, we have served more than 500 clients, from large trade associations and foundations to small community-based organizations and public agencies. The through-line across all our work is that we develop communications that change the way people think and act by turning research-backed insights into creative campaigns that resonate emotionally with both internal and external audiences.

RALLY recently supported the development and launch of the Washington State Department of Commerce's new initiative—Washington Opportunity Networks—leading the communication strategy and development of its brand and messaging, including amplifying success stories of the department's vision of equitable access.

As detailed in the Packet A responses, we believe we offer the qualifications, record of past performance, and key team members, along with an approach, methodology and competitive price that will allow us to successfully accomplish all of the deliverables anticipated in the RFQ.

Team RALLY looks forward to the opportunity to support WSDOT in your efforts to increase public awareness, acceptance and use of toll roads. We stand ready to answer any questions you may have during the scoring process.

October 14, 2023



REFERENCES & PAST PERFORMANCES

Washington State Department of Transportation

Performance Evaluation Completed by Reference

Consultant Nam	e: WeAreRALLY, LL	C				
Consultant's Pro	ject Manager: Jacob Hay a	nd Leo Wallach				
	be Evaluated on: (Work must have	•	•	•		ans support
	content, advertising pl	lacement, earneu i	iicuia, aiic	i strategic	Communication	ons support
Type of Work:	lway Design Plans Specs	& Estimates	ransportation	Study	Right-of-Way	Other
Contract Informa	ation: (Work must have been com	pleted within the last 3 years	or is currently	being performed	l.)	
	Start Date	End	Date		Dollar Am	ount of Services
Prime Sub	01/01/15	01/3	1/24		3,800),000.00
	-	Performanc	e Evaluatio	on		
	Ra	ting Criteria	o E varaati			Score
	Please rate each criteria on a scale	-	10 being high.		1 - Low	/ to 10 - High
	cooperative and responsive during work element related?	any negotiations whether the	ey were			10.00
2. Did the firm	2. Did the firm complete the project within the total budgeted amount? 10.00				10.00	
3. Did the firm complete the project within the contract schedule(s)? 10.00						
4. Did the firm i	4. Did the firm meet all of your technical standards and quality expectations?				10.00	
5. Was the firm's communication, both oral and written, clear and concise?				10.00		
6. Was the firm'	6. Was the firm's project management system effective?				10.00	
Total Score						60.00
(Total the score	by adding the scores for criterias 1	through 6.)			_	60.00
Average Score						40.00
_	ore by dividing the total score by the	ne total number of criteria th	nt was rated.)		_	10.00
		Evaluator I	nformation	n:		
Firm/Company 1	Name: Center for Weste	ern Priorities				
Evaluator's Nam	Jennifer Rokala		Evaluator's Titl		ve Director	
Firm/Company 1		, Suite 520, Denv	er, Colora	ndo 80202		
Phone: (720)	530-3338 Fax	ς:		Date: 02/26	/24	
Distribution:	Original: Return to Consult			. 02,20	•	Rev. 2014
	Copy: Fax to WSDOT at 3		vsdotcso@wsd	ot.wa.gov		

Washington State Department of Transportation

Performance Evaluation Completed by Reference

Consultant Name: WeAreRALLY, LLC	
Consultant's Project Manager: Jacob Hay	
Project Name to be Evaluated on: (Work must have been completed within the Creative content, advertising placement, earned	
Type of Work: Roadway Design Plans Specs & Estimates	Transportation Study Right-of-Way Other
Contract Information: (Work must have been completed within the last 3 year	rs or is currently being performed.)
Prime	Dollar Amount of Services 31/24 2,000,000.00
Sub 01/01/19 01/3	2,000,000.00
Performano	ce Evaluation
Rating Criteria	Score
Please rate each criteria on a scale of 1 to 10. 1 being low an	nd 10 being high. 1 - Low to 10 - High
Was the firm cooperative and responsive during any negotiations whether the budget related or work element related?	hey were 10.00
2. Did the firm complete the project within the total budgeted amount?	10.00
3. Did the firm complete the project within the contract schedule(s)?	10.00
4. Did the firm meet all of your technical standards and quality expectations?	10.00
5. Was the firm's communication, both oral and written, clear and concise?	10.00
6. Was the firm's project management system effective?	10.00
Total Score	60.00
(Total the score by adding the scores for criterias 1 through 6.)	60.00
Average Score	10.00
(Average the score by dividing the total score by the total number of criteria the	hat was rated.)
Evaluator	Information:
Firm/Company Name: California Solar & Storage Assoc	ciation
Evaluator's Name: Bernadette Del Chiaro	Evaluator's Title: Executive Director
Firm/Company Address: 1107 9th St. Ste. 820, Sacrament	o, CA (5814
Phone: (916) 765-3224 Fax:	Date: 01/26/24
Distribution: Original: Return to Consultant being evaluated; and	d Rev. 2014

Copy: Fax to WSDOT at 360-705-6838 or email to wsdotcso@wsdot.wa.gov

Washington State Department of Transportation

Performance Evaluation Completed by Reference

·		
Consultant Name:		
Consultant's Project Manager:		
Project Name to be Evaluated on: (Work must have been completed with	in the last 3 years or is currently be	ing performed.)
Type of Work: Roadway Design Plans Specs & Estimates	Transportation Study	Right-of-Way Other
Contract Information: (Work must have been completed within the last 3	years or is currently being perform	ed.)
Start Date	End Date	Dollar Amount of Services
Prime Sub		
Performs	ance Evaluation	
Rating Criteria	ince Evaluation	Score
Please rate each criteria on a scale of 1 to 10. 1 being low	v and 10 being high.	1 - Low to 10 - High
Was the firm cooperative and responsive during any negotiations whet budget related or work element related?	her they were	
2. Did the firm complete the project within the total budgeted amount?		
3. Did the firm complete the project within the contract schedule(s)?		
4. Did the firm meet all of your technical standards and quality expectation	ons?	
5. Was the firm's communication, both oral and written, clear and concis	e?	
6. Was the firm's project management system effective?		
Total Score		
(Total the score by adding the scores for criterias 1 through 6.)		
Average Score		
(Average the score by dividing the total score by the total number of crite	ria that was rated.)	
	or Information:	
Firm/Company Name:		
Evaluator's Name:	Evaluator's Title:	
Firm/Company Address:	ı	
Phone: Fax:	Date:	
Distribution: Original: Return to Consultant being evaluated	; and	Rev. 2014
Copy: Fax to WSDOT at 360-705-6838 or ema	il to wsdotcso@wsdot.wa.gov	



CONSULTANT INFORMATION

Consultant Information Form

Firm Name:			FY	E Date:		Number of Employees:
We Are RALLY, LLC.				12/31	-	102
Address: 307 3rd Ave. So	outh, Suite 530		•			
City:	State:	Zip Code:			County	•
Seattle	WA				King County	
Phone:	Fax: N/A	Company Web Site:			www.wearerally.com	
Remit to Address:		-				
5670 Wilsh	nire Blvd., Suite 820					
City:	State:	Zip Code:			County	:
Los Angeles	CA	9	9003	36	L	os Angeles County
Phone: 323.892.2080		Fax: N/A	A			
Statewide Vendor Number (SWV) for	Remit to Address:	Federal Tax ID	Numb	oer or Social Secu	rity Nun	nber:
	SWV0272475-00					26-4433321
Unified Business Identifier Number (U	JBI):	Date Universal	Numb	pering System (DU	JNS) Nu	ımber:
	604120447					021151957
Year Firm Established: UDBE/SBE/MSVWBE Certification N N/A				NAICS Code & 5418 Adversand Related	rtising	g, Public Relations,
Proposed Project Manager: Amy Clark Email: aclark@wearerally.com						
Financial Contact: Michelle Gonzales Email: mgonzales@wearerally.com		com				
Firm Type:				D.		
☐ Sole Proprietor ☐ Partnership ☐ C – Corp.						
Annual Gross Receipt:						/
□ \$0 to \$1 Million □ \$1 Mi	llion to \$5 Million	10 Million	\$10 M	illion to \$15 Milli	ion 🔽	Over \$15 Million
Note:						
Firm Name: Places do not use dhe's	daina businass ast aomhination nama	a whon two firms	000 111	aultina taaathau i	ınlace th	a aamhinatian nama ia tha

Firm Name: Please <u>do not</u> use: dba's – doing business as; combination names when two firms are working together, unless the combination name is the formation of a legally registered new company such as a joint venture; derivatives of your legal name; acronyms; etc. The firm name shown must be your firm's legal name.

Federal Tax ID Number: Your Federal Tax ID number must be that number registered to your legal firm name. If you do not have a Federal Tax ID number, please use your social security number.

Unified Business Identifier (UBI) Number: Your firm will be *REQUIRED* to acquire a UBI Number prior to execution of an agreement and/or being approved as a Sub-consultant to an existing agreement. This is a Washington State Business license and can be acquired by contacting the Washington State Department of Revenue web site at www.dor.wa.gov

Statewide Vendor (SWV) Number: The Statewide Vendor (SWV) Number is *REQUIRED* for vendors to receive payments. If your firm doesn't already have an SWV number, your firm will be required to acquire a SWV number prior to execution of an agreement. For additional information, please visit the Office of Financial Management (OFM) at https://www.ofm.wa.gov/it-systems/accounting-systems/statewide-vendorpayee-services

FYE Date: Your firm's fiscal year end date.

UDBE/SBE/MSVWBE Certification: If your firm is certified as a UDBE/SBE/MSVWBE enter your firm's certification number. Federal Certifications: Underutilized Disadvantaged Business Enterprise (UDBE), Small Business Enterprise (SBE). State Certifications: Minority, Small, Veteran, Women Business Enterprise. For additional information go to the Washington State Office of Minority & Women's Business Enterprises web site at www.omwbe.wa.gov

It is critical that your firm name is your legal firm name and that it is the same name assigned to your Federal Tax ID number and is the same name utilized for your SWV number.

Consultant Information Form

Apex Media & Marketing, LLC. FYE Date: Dec. 31 6							
18820 Front St NE #300							
Poulsbo	State:		98370 County: Kitsap				
Phone: 2067156116		N/A Company Web Site: apexmediaseattle		eattle.com			
PO Box 1267							
Poulsbo	State:	Д	Zip Code: 9837	0		Kit:	sap
2067156116			N/A				
Statewide Vendor Number (SWV) for Remit to Address: Applied 01/30/24			Federal Tax ID Number or Social Security Number: 91–2012911				
Unified Business Identifier Number (UBI): Date Universal Numbering System (DUNS) Number: 122710071			mber:				
Year Firm Established: 1992		UDBE/SBE/MSVWBE Certification Number:: NAICS Code & Code Name: 541810 - Advertising A					
Proposed Project Manager: Mike Weisner Mike@apexmediaseattle.com							
Financial Contact: Jennifer Shaughnessy Jennifer@apexmediaseattle.com							
Firm Type: Sole Proprietor Partner Annual Gross Receipt:	ship [☐ C – Corp. ☐ Limited Partr	nership 🗌 Su	ıbchapt	eer S Corp. 🔳 I	imited L	iability Company
		\$5 Million \$5 Million to \$1					
franction of a locality model asc. and s	uonig	1	· c 1	15 410 1	working together,	инсээ Ш	1 1

Firm Name: Please <u>do not</u> use: dba's – doing business as; combination names when two firms are working together, unless the combination name is the formation of a legally registered new company such as a joint venture; derivatives of your legal name; acronyms; etc. The firm name shown must be your firm's legal name.

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FYE Date: Your firm's fiscal year end date.

UDBE/SBE/MSVWBE Certification: If your firm is certified as a UDBE/SBE/MSVWBE enter your firm's certification number. Federal Certifications: Underutilized Disadvantaged Business Enterprise (UDBE), Small Business Enterprise (SBE). State Certifications: Minority, Small, Veteran, Women Business Enterprise. For additional information go to the Washington State Office of Minority & Women's Business Enterprises web site at www.omwbe.wa.gov

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CONTRACTOR CERTIFICATION

CONTRACTOR CERTIFICATION EXECUTIVE ORDER 18-03 – WORKERS' RIGHTS WASHINGTON STATE GOODS & SERVICES CONTRACTS

Pursuant to the Washington State Governor's Executive Order 18-03 (dated June 12, 2018), the Washington State Department of Transportaion is seeking to contract with qualified entities and business owners who certify that their employees are not, as a condition of employment, subject to mandatory individual arbitration clauses and class or collective action waivers.

State of Washington

Solicitation Title: <u>Department of Transportation</u>

Notice to Consultants

Toll Division Educational Marketing and

Advertising Services

I hereby certify, on behalf of the firm identified below, as follows (check one):

	NO MANDATORY INDIVIDUAL ARBITRATION CLAUSES AND CLASS OR COLLECTIVE ACTION WAIVERS FOR
	EMPLOYEES . This firm does <u>NOT</u> require its employees, as a condition of employment, to
	sign or agree to mandatory individual arbitration clauses or class or collective action
	waivers.
	OR
	/
M	MANDATORY INDIVIDUAL ARBITRATION CLAUSES AND CLASS OR COLLECTIVE ACTION WAIVERS FOR

EMPLOYEES. This firm requires its employees, as a condition of employment, to sign or agree to mandatory individual arbitration clauses or collective action waivers.

I hereby certify, under penalty of perjury under the laws of the State of Washington, that the certifications herein are true and correct and that I am authorized to make these certifications on behalf of the firm listed herein.

FIRM NAME: We Are RALLY, LLC. Name of Contractor/Bidder – Print full legal entity name of firm DocuSigned by: Manny Rivera Manny Rivera By: Print Name of person making certifications for firm Signature of authorized person Seattle, WA Principal Title: Place: Title of person signing certificate Print city and state where signed 1/31/2024 Date:

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Solicitation Title: State of Washington

Department of Transportation Notice to Consultants Toll Division Educational Marketing and Advertising Services I hereby certify, on behalf of the firm identified below, as follows (check one): NO MANDATORY INDIVIDUAL ARBITRATION CLAUSES AND CLASS OR COLLECTIVE ACTION WAIVERS FOR EMPLOYEES. This firm does NOT require its employees, as a condition of employment, to sign or agree to mandatory individual arbitration clauses or class or collective action waivers. OR ☐ MANDATORY INDIVIDUAL ARBITRATION CLAUSES AND CLASS OR COLLECTIVE ACTION WAIVERS FOR EMPLOYEES. This firm requires its employees, as a condition of employment, to sign or agree to mandatory individual arbitration clauses or class or collective action waivers. I hereby certify, under penalty of perjury under the laws of the State of Washington, that the certifications herein are true and correct and that I am authorized to make these certifications on behalf of the firm listed herein. Apex Media & Marketing, LLC. FIRM NAME: Name of Contractor/Bidder – Print full legal entity name of firm Michael D. Weisner By: Signadure lof acord Robbed tolerson Print Name of person making certifications for firm Poulsbo, WA Owner Title: Place: Title of person signing certificate Print city and state where signed 1/31/2024 Date:



WAGE THEFT PREVENTION

CONTRACTOR CERTIFICATION WAGE LAW COMPLIANCE – RESPONSIBILITY CRITERIA WASHINGTON STATE GOODS & SERVICES CONTRACTS

Prior to awarding a contract, agencies are required to determine that a bidder is a 'responsible bidder.' See RCW 39.26.160(2) & (4). Pursuant to legislative enactment in 2017, the responsible bidder criteria include a contractor certification that the contractor has not willfully violated Washington's wage laws. See Chap. 258, 2017 Laws (enacting SSB 5301).

Solicitation or Agreement Title: State of Washington Department of Transportation

Notice to Consultants Toll Division Educational Marketing and Advertising Services

Solicitation Posting Date or Agreement Start Date: Wednesday, January 3, 2024

I hereby certify, under penalty of perjury under the laws of the State of Washington, that the below certification is true and correct and that I am authorized to make the following certification on behalf of the firm listed herein.

CERTIFICATION:

This firm has <u>NOT</u> been determined by a final and binding citation and notice of assessment issued by the Washington Department of Labor and Industries or through a civil judgment entered by a court of limited or general jurisdiction to have willfully violated, as defined in <u>RCW 49.48.082</u>, any provision of RCW chapters <u>49.46</u>, <u>49.48</u>, or <u>49.52</u> within three (3) years prior to the date of the above-stated date.

FIRM N	AME: We Are RALLY, LLC.		
	Name of Consultant/Contractor –	Print full legal entit	ty name of firm
	DocuSigned by:		
By:	Manny Rivera	Mann	y Rivera
	Signature of authorized person	Print Na	me of person making certifications for firm
Title:	Principal	Place:	Seattle, WA
	Title of person signing certificate	-	Print city and state where signed
Date:	1/31/2024		

Submittal Instructions:

- If submitting a proposal in response to a solicitation, a signed Certification Document for the Prime and all Subs must also be included in your proposal Packet B (see advertisement for additional requirements).
- If requesting to add a Sub to an existing agreement, submit the signed Certification Document to: ConsultantRates@wsdot.wa.gov.

CONTRACTOR CERTIFICATION WAGE LAW COMPLIANCE – RESPONSIBILITY CRITERIA WASHINGTON STATE GOODS & SERVICES CONTRACTS

Prior to w rding contr ct, gencies re required to determine th t bidder is 'responsible bidder.' See RCW 39.26.160(2) & (4). Pursu nt to legisl tive en ctment in 2017, the responsible bidder criteri include contr ctor certific tion th t the contr ctor h s not willfully viol ted W shington's w ge l ws. See Ch p. 258, 2017 L ws (en cting SSB 5301).

Solicitation or greement Title: State of Washington Department of Transportation Notice to Consultants Toll Division Educational Marketing and Advertising Services

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FIRM N	ME: Apex Media & Marketing	, LLC.
	Name of Consultant/Contractor – Pr	int full legal entity name of firm
Ву:	Michael Dh-	Michael D. Weisner
	SignatignerdPaid(PRSF)2EG person	Print Name of person making certifications for firm
Title:	Owner	Place: Poulsbo, WA
	Title of person signing certificate	Print city and state where signed
Date:	1/31/2024	

Submittal Instructions:

- If submitting a proposal in response to a solicitation, a signed Certification Document for the Prime and all Subs must also be included in your proposal Packet B (see advertisement for additional requirements).
- If requesting to add a Sub to an existing agreement, submit the signed Certification Document to: ConsultantRates@wsdot.wa.gov.



COST FACTORS



Proposed Billing Rates

Date: February 1, 2024
Company Name: WeAreRALLY, LLC
Address: 307 3rd Ave. South, Suite 530
City / State / Zip: Seattle, WA 98104

Subject: Proposed Labor Classifications and Hourly Billing Rates for 2024 TOLL DIVISION EDUCATIONAL MARKETING

Attention: Manager, Contract Services Office

Below are the highest anticipated hourly billing rates for the identified labor classifications.

Labor Classification	All Inclusive Billing Rate
Jacob Hay, Principal	\$ 200.00
Amy Clark, Director (Project Manager)	\$ 200.00
Keeley Smith, Director	\$ 200.00
Rodrigo Gouveia, Associate Director - Design	\$ 200.00
Veronica Milliken, Senior Account Executive	\$ 200.00
Shea Irwin, Account Executive - Design	\$ 200.00
Emma Chow, Account Executive	\$ 200.00

Note: Proposed Billing Rates, as submitted, shall be reviewed, accepted, and incorporated as an exhibit to the agreement. The Proposed Billing Rates shall be effective throughout the life of the agreement in accordance with the agreement payment provision.

Respectfully, Docusigned by:
Respectfully, Docusigned by: Signature Many Kinta C4198EEE88CA4AB
C4198EEE68CA4AB
Title Manny Rivera, Principal



Proposed Billing Rates

Date: <u>1/31/24</u>	
Company Name: Apex Media & Marketing	
Address: PO Box 1267	
City / State / Zip: Poulsbo, WA 98370	
Subject: Proposed Labor Classifications and Hourly Billing Rates for Toll Division Educational Mar Attention: Manager, Contract Services Office Below are the highest anticipated hourly billing rates for the identified labor classifications.	keting and Advertising Services
Labor Classification	All Inclusive Billing Rate
Apex Media & Marketing is not compensated on an hourly basis. We are paid based on the	
standard 15% agency commission that is included in the media. This is all inclusive covering	
media planning, strategies, rate negotiation, placement, traffic management, optimization,	
reconciliation, and reporting. This ensures that the media purchased is commiserate with the	
amount of work required to manage the media plan effectively. This also provides for greater	
transparency for WSDOT because you will see actual invoices and media delivered.	
Note: Proposed Billing Rates, as submitted, shall be reviewed, accepted, and incorporated as an ex Billing Rates shall be effective throughout the life of the agreement in accordance with the agreeme Respectfully, Signature Signer ID: X08RDBGL11 Title Owner	





JACOB HAY

jhay@wearerally.com

AMY CLARK

aclark@wearerally.com

307 Third Ave. S. Suite 530 Seattle, WA 98104

WEARERALLY.COM



MIKE WEISNER

mike@apexmediaseattle.com

TODD SLOAN

todd@apexmediaseattle.com

18820 Front St NE #300 Poulsbo, WA 98370

THANK YOU