



2014 Study



2.2.2.1 West Plains Subarea Employment Potential

The number of available acres by tier was then used to calculate the employment potential and corresponding transportation infrastructure needs in the West Plains Urban Growth Area (UGA). Relying on assumptions made in the similar Spokane County 2000 Industrial Land Study, a value of 16 employees per acre was used when projecting employment potential for existing industrial and commercial properties within the UGA. Properties that fell into Tiers 1-4 were calculated using this value. It was assumed that properties under Tier 5 will not be (rejdeveloped and therefore not contribute higher employment numbers to the subarea. These calculated figures were totaled for each of the Transportation Analysis Zones (TAZ) in the West Plains, to allocate prospective trips and determine future needs in the transportation network. Table 2-0 shows the forecast employment, based on the West Plains Industrial Land Analysis, for each TAZ in the column labeled "Build-out Potential" and compares this to SRTC employment projections for the same TAZs for the years 2040 and 2070. The 2010 data is intended to provide a baseline. For the full report, please see Appendix D.

Table 2-D: West Plains Employment Numbers by Transportation Analysis Zone

Build-out Potential ¹	Employment Total ²	Employment Total	2010 Employment	TAZ
1,664	1,424	712	359	459
18,960	4,312	2,156	49	460
4,904	5,046	2,523	1,878	461
5,670	3,932	1,966	881	462
2,680	2,806	1,403	0	463
10,876	4,172	2,086	1,246	464
1,483	730	365	254	547
500	2,684	1,342	1,167	548
6,991	4,712	2,356	1,794	550
8,806	4,104	2,052	1,444	551
6,058	4,862	2,431	1,728	552
	3,852	1,926	1,384	553
12,692	1,834	917	81	556
1,818	920	460	150	558
6,585	2,704	1,352	511	559

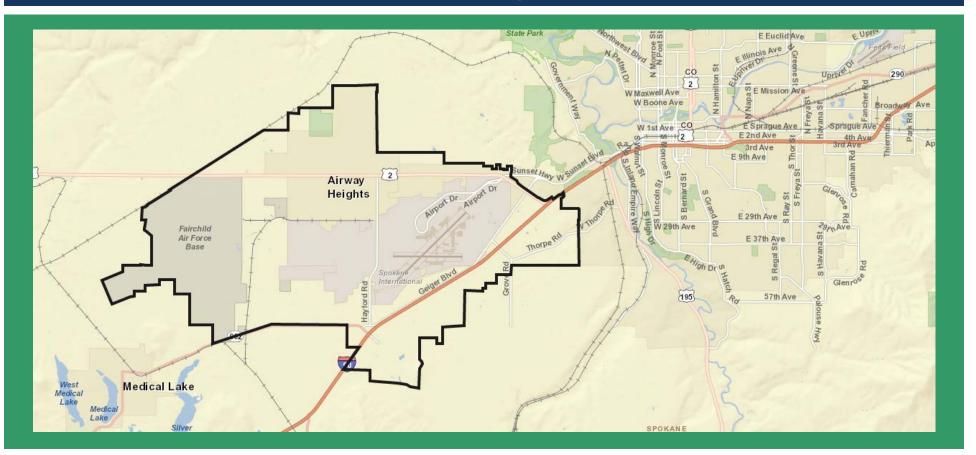
¹Build Out Potential does not include 2010 Employment figures.
²2040 and 2070 Employment Projections include 2010 Employment figures.
(Source: City of Spokane Planning and Development Services and SRTC)

An increase of employment at Fairchild Air Force Base was not included in these calculations but it should be noted that the partner agencies support mission and employment growth at the Base and transportation capacity to accommodate growth should be planned for.

West Plains Draft Transportation Subarea Plan Summary of Selected Current Capital Facilities

s.	93,604
	Build-out Total:
2,704	6,585
920	1,818
1,834	12,692
3,852	3,917
4,862	6,058
4,104	8,806
4,712	6,991
2,684	500

US 2 Study Area



Regional Partners





HOW

Community Engagement

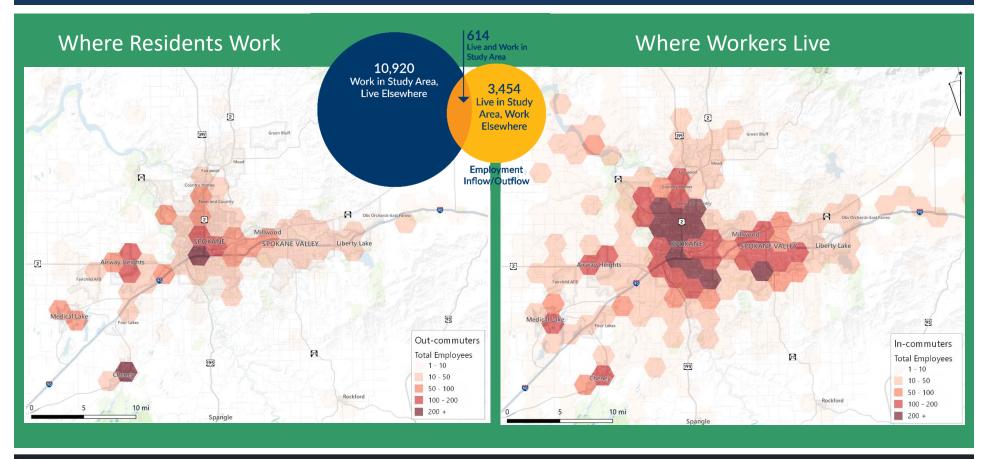
Listening Post & Events

- Medical Lake Founders Day
- Sunday Fest at Northern Quest
- Airway Heights Festival
- Fairchild Air Force Base
- Yokes Grocery Store
- Smart Commute NW ETC Luncheon

Over 600 Surveys Received So Far!



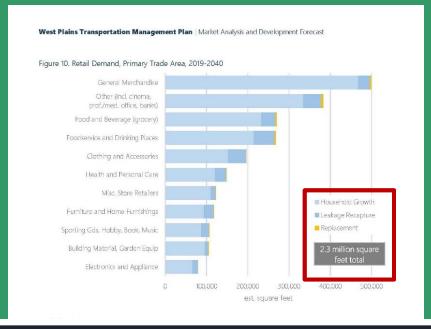
Origin & Destination – Where People Live & Work

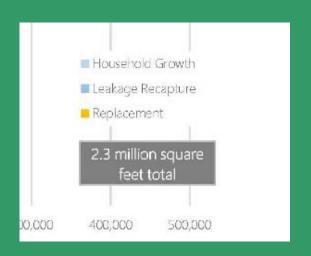




Current Study Analysis – Retail Demand



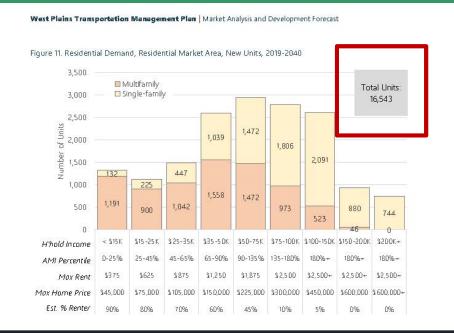






Current Study Analysis – Residential Demand







Current Study Analysis - Office & Industrial



Office and Industrial Demand

Primary drivers of demand are likely to remain industrial-**oriented, particularly with Amazon's new facility** creating additional interest for associated warehousing and distribution. Aerospace manufacturing growth at and around Spokane International Airport will support manufacturing growth and, to a lesser extent, research and development. Successful economic development efforts may provide even more impetus to this industry. Also, while not necessarily market-driven, the continued growth **of "public administration" jobs will continue to** support both office and industrial development, particularly at Fairchild and the airport.



Flex space, which can often bridge the gap between office and industrial, depending on total market demand, currently accounts for about 15 percent of office, industrial, and flex space in West Plains. At a similar rate, flex development would account for an additional 600,000 square feet. However, flex is particularly challenging to forecast, so we would simply expect that any potential market gaps in the future would be plugged by new flex space.

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Current Study Analysis - Office & Industrial



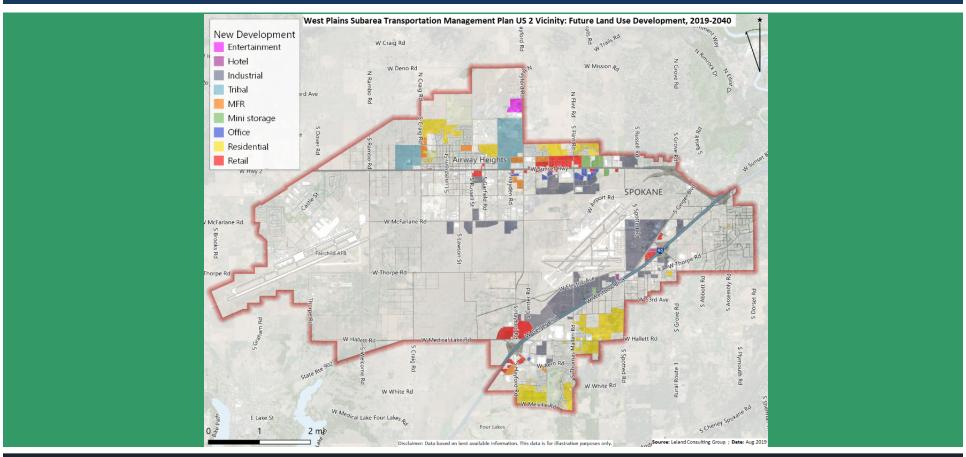
Challenges

- Highway 2 is considered "at capacity," with the performance of many key intersections expected to worsen
 as the rate of growth in the area continues. Potentially troublesome pinch points include Hwy 2 & Hayford,
 Hwy 2 & Craig.
- FAA Restrictions. While Spokane International Airport owns a significant portion of the land in West Plains,
 it is unlikely to attract small- to medium-sized private developers. Due to FAA regulations, the airport has
 little choice but to ground lease land to developers. If the airport desires to sell any land, they must go
 through an extensive, time-consuming process with the FAA. This is likely to deter near- and mid-term
 development while other, less complicated land is still available in the area. Larger companies—particular
 aerospace-related—are less likely to be deterred.
- Restrictive Overlay Zone. The airport overlay zone impacts allowed development and building types and
 extends into the surrounding areas where development might otherwise be possible. The zone largely
 impacts land within the City of Spokane and in unincorporated Spokane County.
- Adequate Infrastructure to support high-intensity users is lacking in many places. Additional infrastructure
 investment—which is understood to be planned—would greatly increase development prospects by
 providing shovel-ready land and heighten development feasibility for all users, particularly with regard to
 land to the south of US 2 (in and near Airway Heights).
- Wetlands present a barrier to development in some places that must be mitigated prior to new development.
- Fairchild Air Force Base may prefer to remain isolated from adjacent development. As such, prospective
 developers looking to locate projects near the base face challenges on the basis of encroachment.

Highway 2 is considered "at capacity," with the performance of many key intersections expected to worsen as the rate of growth in the area continues. Potentially troublesome pinch points include Hwy 2 & Hayford, Hwy 2 & Craig



Future Land Use Development – 2019 to 2040





Next Steps WSDOT

Questions & Comments?

Thank you!

